Investment Teaser





Opportunity Highlights

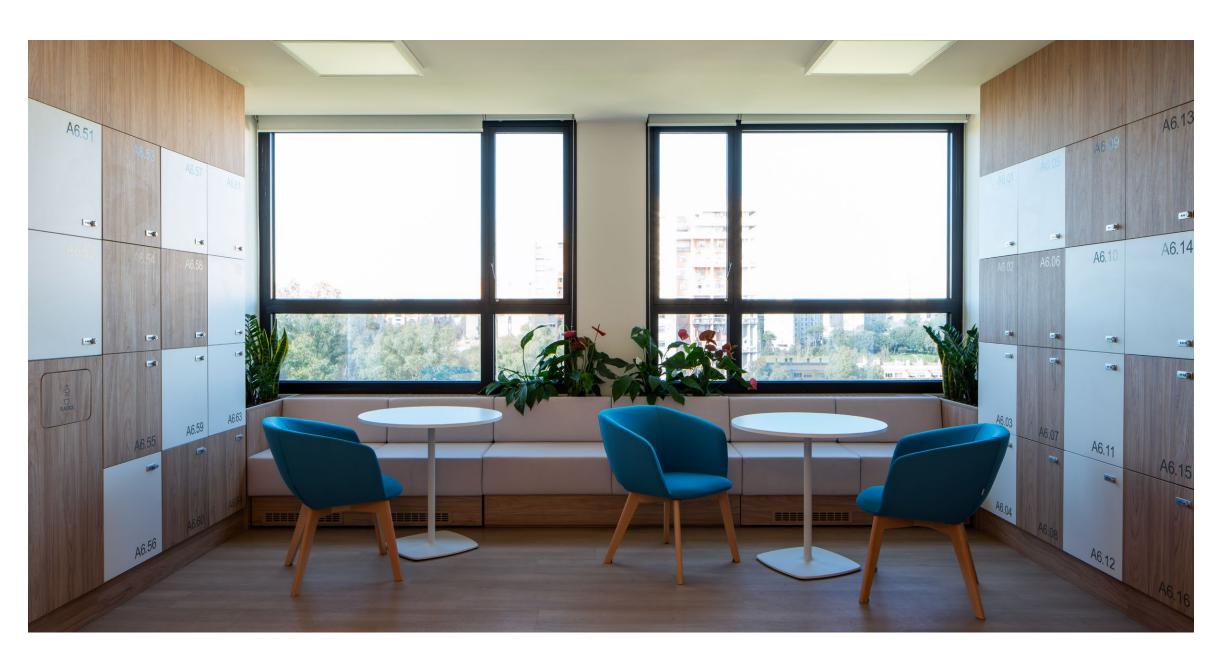
Fully leased / stabilized asset, at a competitive rent of ~€190 / sqm

Fully refurbished asset (€21M construction works) of Grade A quality

Located in a recognized office destination (EUR Laurentina), and good visibility (main entrance facing Via Laurentina)

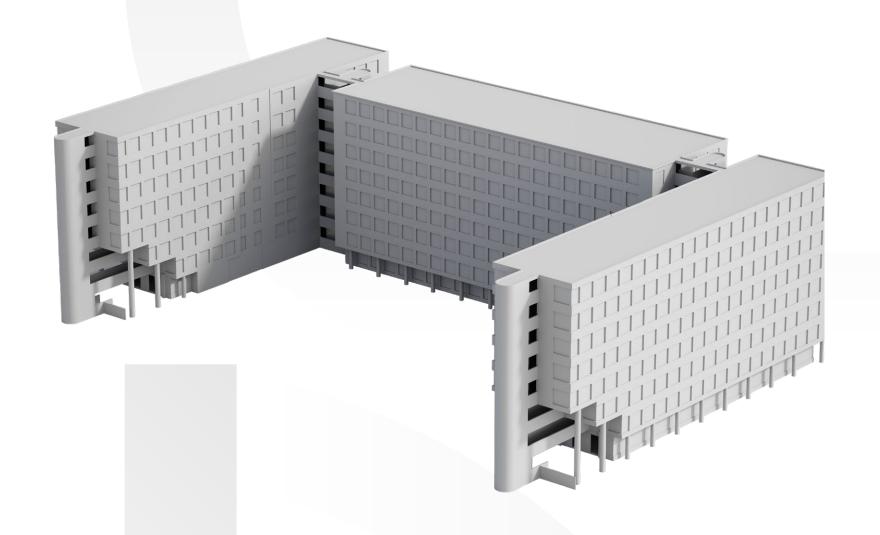
Strong covenant tenant whom operates and builds technological capabilities in the Aerospace, Defense & Security sector globally and is beneffiting from tailwinds in their operating sector.

Strategic location for the tenant, who has been at the site since the 90s and has recently consolidated further mission critical business and employees to the asset





Location	E.U.R. Laurentina
Asset profile	Core Office (100% Occupied)
Area (sqm)	GBA: 41,967 / WGLA: 19,363
Parking	385 (281 Covered / 104 Uncovered)
Tenancy	Leonardo Global Solutions S.p.A ("LGS")
Stabilized rent ¹	€ 4.3M (190€/sqm)
Blended WALB WALT	4.1y 10.1y ²
IMU	€ 611,392
NOI (Net IMU)	€ 3.6M¹
Forecasted 5 Construction Costs ³	€ 21.4M



³ The asset is still currently under refurbishment which is expected to be completed by Q4 2025.



¹ Contractual headline rent, 75% ISTAT indexation to be applied.

² As of May 1st, 2025; blended as the tenant currently has two lease contracts, one for Building A (excl. Canteen on Basement and Ground floor) and one for Buildings B + C including the Canteen on Basement and Ground floor of building A.

Macro - Location Overview

Laurentina (Subway B) 3 km 10 min 8 min ROMA TIBURTINA STATION Ciampino Airport 13 km VATICAN CITY ROMA TERMINI STATION 15 min CITY CENTRE COLOSSEO Termini Station SUBWAY LINE C 13 km 33 min SAN PAOLO GATE Fiumicino Airport SUBWAY LINE A 26 km E 80 25 min VILLA BONELLI STATION Tiburtina Station 33 km EUR □ 35 min EUR LAURENTINA EUR CORE M LAURENTINA SUBWAY CIAMPINO AIRPORT (L760) FIUMICINO AIRPORT E 80

L760 sits in the **southern quadrant of Rome** (~10 km from the city center). Its position is highly strategic, acting as the south entrance gate to and from the EUR area.

The Asset is located in the E.U.R. Laurentina submarket which is part of the well-known consolidated E.U.R. office submarket / business district.

This location provides a good public transport accessibility by being located 2.5 km away from the nearest metro station (Line B – Laurentina), which can be reached by bus or by car in less than 10 minutes.

transportation as it is located along a main arterial route. It is only 2 km away from the nearest highway interchange onto the GRA (ring road) granting access to Fiumicino and Ciampino airport in less than 30 minutes by car.











Thank you

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